

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

MINING PROJECT WIND DOWN HOLDINGS,
INC. (f/k/a Compute North Holdings, Inc.), *et al.*,

Debtors.¹

Chapter 11

Case No. 22-90273 (MI)

(Jointly Administered)

**AGENDA FOR HEARING² ON OBJECTIONS TO CLAIMS SCHEDULED FOR
AUGUST 14, 2023 AT 10:00 A.M. (PREVAILING CENTRAL TIME) BEFORE
JUDGE ISGUR AT THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS**

Matters Going Forward

1. Plan Administrator's Objection to Claims Asserted by Westwood Infrastructure, Inc. and Westwood Professional Services, Inc. (Claim Nos. 10120, 10122) [Docket No. 1196].

¹ The Reorganized Debtors in these chapter 11 cases, along with the last four digits of each Reorganized Debtor's federal tax identification number, include: Mining Project Wind Down Holdings, Inc. (f/k/a Compute North Holdings, Inc.) (4534); Mining Project Wind Down LLC (f/k/a Compute North LLC) (7185); Mining Project Wind Down Corpus Christi LLC (f/k/a CN Corpus Christi LLC) (5551); Mining Project Wind Down Atoka LLC (f/k/a CN Atoka LLC) (4384); Mining Project Wind Down BS LLC (f/k/a CN Big Spring LLC) (4397); Mining Project Wind Down Colorado Bend LLC (f/k/a CN Colorado Bend LLC) (4610); Mining Project Wind Down Developments LLC (f/k/a CN Developments LLC) (2570); Mining Project Wind Down Equipment LLC (f/k/a CN Equipment LLC) (6885); Mining Project Wind Down King Mountain LLC (f/k/a CN King Mountain LLC) (7190); Mining Project Wind Down MDN LLC (f/k/a CN Minden LLC) (3722); Mining Project Wind Down Mining LLC (f/k/a CN Mining LLC) (5223); Mining Project Wind Down Pledgor LLC (f/k/a CN Pledgor LLC) (9871); Mining Project Wind Down Member LLC (f/k/a Compute North Member LLC) (8639); Mining Project Wind Down NC08 LLC (f/k/a Compute North NC08 LLC) (8069); Mining Project Wind Down NY09 LLC (f/k/a Compute North NY09 LLC) (5453); Mining Project Wind Down STHDAK LLC (f/k/a Compute North SD, LLC) (1501); Mining Project Wind Down Texas LLC (f/k/a Compute North Texas LLC) (1883); Mining Project Wind Down TX06 LLC (f/k/a Compute North TX06 LLC) (5921); and Mining Project Wind Down TX10 LLC (f/k/a Compute North TX10 LLC) (4238). The Reorganized Debtors' service address for the purposes of these chapter 11 cases is 2305A Elmen Street, Houston, TX 77019.

² Audio connection will be by use of the Court's dial-in facility. You may access the facility at **832-917-1510**. Once connected, you will be asked to enter the conference room number. Judge Isgur's conference room number is **954554**. Video communication will be by use of GoToMeeting platform. Connect via the free GoToMeeting application or click the link on Judge Isgur's home page, **www.tx.uscourts.gov/content/united-states-bankruptcy-judge-marvin-igsur**. The meeting code is "**JudgeIsgur**." Click the settings icon in the upper right corner and enter your name under the personal information setting.

Responses: None

Related Documents:

- A. Certificate of No Objection with Respect to the Plan Administrator's Objection to Claims Asserted by Westwood Infrastructure, Inc. and Westwood Professional Services, Inc. (Claim Nos. 10120, 10122) [Docket No. 1217].

Status: This matter is going forward as an initial status conference pursuant to Rule 3007-1 of the Bankruptcy Local Rules for the Southern District of Texas (the "Local Rules"). The Plan Administrator intends to ask the Court to enter an order sustaining the objection.

- 2. Plan Administrator's Objection to Secured Claim Asserted by Koch Filter Corporation (Claim No. 10078) [Docket No. 1197].

Responses: None

Related Documents:

- A. Certificate of No Objection with Respect to the Plan Administrator's Objection to Secured Claim Asserted by Koch Filter Corporation (Claim No. 10078) [Docket No. 1218].

Status: This matter is going forward as an initial status conference pursuant to Local Rule 3007-1. The Plan Administrator intends to ask the Court to enter an order sustaining the objection.

- 3. Plan Administrator's First Omnibus Objection to Certain Proofs of Claim (Equity Interests) [Docket No. 1198].

Responses: None

Related Documents:

- A. Certificate of No Objection with Respect to the Plan Administrator's First Omnibus Objection to Certain Proofs of Claim (Equity Interests) [Docket No. 1221].

Status: This matter is going forward as an initial status conference pursuant to Local Rule 3007-1. The Plan Administrator intends to ask the Court to enter an order sustaining the objection.

4. Plan Administrator's Objection to Claim Asserted by Nelu Mihai (Claim No. 10029) [Docket No. 1199].

Responses: Response to Deny / Reject the Plan Administrator's Objection to Claim Asserted by Nelu Mihai (Claim No. 10029), and the Proposed Order 1199-2, Associated to Objection 1199 [Docket No. 1213].³

Related Documents:

- A. Motion for Correcting the Typos in the Dockets # 1213 and Docket # 1211, Filed by Mail on August 7, 2023, Representing the Response of Nelu Mihai, Claimant (Claim 10029) to the Objection No. 1199 and Proposed Order 1199-2 to Objection [Docket No. 1219].

Status: This matter is going forward as an initial status conference pursuant to Local Rule 3007-1.

Dated: August 11, 2023.

Respectfully submitted,

/s/ Charles R. Gibbs

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³ The response by claimant Nelu Mihai appears to have been filed twice. An identical pleading appears at Docket No. 1211.

*Counsel to the Mining Project Wind Down Holdings,
Inc. Litigation Trust and the Plan Administrator*

Certificate of Service

I certify that on August 11, 2023, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

I further certify that on August 11, 2023, I caused a copy of the foregoing document to be served by First Class Mail and electronic mail (where indicated) upon the following parties indicated herein:

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